**INTEREST RATES MARKET NOTICE - AMENDED**

**Date: 11 November 2019**

**Subject:** Tap Issue

***(TRANSNET SOC LIMITED –“TN40”)***

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The JSE Limited has granted a listing to **TRANSNET SOC LIMITED,** with effect from 11 November 2019 under a **Domestic Medium Term Note and Commercial Paper Programme** dated **13 September 2007**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R10,000,000.00

**Total Amount Following Tap Issue** R 3,611,000,000.00

**Bond Code** TN40

**Nominal Issued** R 10,000,000.00

**Issue Price** 92.90032%

**Coupon** 10.75%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 9 October 2040

**Books Close Date** 30 March, 29 September

**Interest Date(s)** 9 April, 9 October

**Last Day to Register** 29 March, 28 September

**Issue Date** 11 November 2019

**Date Convention** Following

**Interest Commencement Date** 9 October 2014

**First Interest Date** 9 April 2015

**ISIN No.** ZAG000120320

**Additional Information** Senior Unsecured Fixed Rate Notes

**REVISED Total 13 November 2019**

**Tap Amount R 12,000,000.00**

**Total Amount Following Tap Issue R 3,623,000,000.00**

**Bond Code** TN40

**Nominal Issued** R 12,000,000.00

**Issue Price** 92.31758%

**Coupon** 10.75%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 9 October 2040

**Books Close Date** 30 March, 29 September

**Interest Date(s)** 9 April, 9 October

**Last Day to Register** 29 March, 28 September

**Issue Date** 13 November 2019

**Date Convention** Following

**Interest Commencement Date** 9 October 2014

**First Interest Date** 9 April 2015

**ISIN No.** ZAG000120320

**Additional Information** Senior Unsecured Fixed Rate Notes

**Amended Total 28 November 2019**

**Tap Amount R 152,000,000.00**

**Total Amount Following Tap Issue R 3,775,000,000.00**

**Bond Code** TN40

**Nominal Issued** R 152,000,000.00

**Issue Price** 92.34946%

**Coupon** 10.75%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 9 October 2040

**Books Close Date** 30 March, 29 September

**Interest Date(s)** 9 April, 9 October

**Last Day to Register** 29 March, 28 September

**Issue Date** 28 November 2019

**Date Convention** Following

**Interest Commencement Date** 9 October 2014

**First Interest Date** 9 April 2015

**ISIN No.** ZAG000120320

**Additional Information** Senior Unsecured Fixed Rate Notes

**REVISED Total 14 January 2020**

**Tap Amount R 90,000,000.00**

**Total Amount Following Tap Issue R 3,865,000,000.00**

**Bond Code** TN40

**Nominal Issued** R 90,000,000.00

**Issue Price** 92.87394 %

**Coupon** 10.75%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 9 October 2040

**Books Close Date** 30 March, 29 September

**Interest Date(s)** 9 April, 9 October

**Last Day to Register** 29 March, 28 September

**Issue Date** 14 January 2020

**Date Convention** Following

**Interest Commencement Date** 9 October 2014

**First Interest Date** 9 April 2015

**ISIN No.** ZAG000120320

**Additional Information** Senior Unsecured Fixed Rate Notes

**Amended Total 16 January 2020**

**Tap Amount R 20,000,000.00**

**Total Amount Following Tap Issue R 3,885,000,000.00**

**Bond Code** TN40

**Nominal Issued** R 20,000,000.00

**Issue Price** 92.67600%

**Coupon** 10.75%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 9 October 2040

**Books Close Date** 30 March, 29 September

**Interest Date(s)** 9 April, 9 October

**Last Day to Register** 29 March, 28 September

**Issue Date** 16 January 2020

**Date Convention** Following

**Interest Commencement Date** 9 October 2014

**First Interest Date** 9 April 2015

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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